

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : \_31/08/2020

To : Hong Kong Excha	anges and Clea	ring Limited			
Name of Issuer  Date Submitted	United Energy Group Limited (Incorporated in the Cayman Islands and continued in Bermuda with limited liability) 02/09/2020				
I. Movements in Autho	orised Share Ca	pital			
1. Ordinary Shares					
(1) Stock code : <u>0046</u>	7Descrip	tion : <u>Ordinary</u>	Shares		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of pr	eceding month	60,000,000,000	HK\$0.01	HK\$600,000,000.00	
Increase/(decrease)	-	N/A		N/A	
Balance at close of the	e month	60,000,000,000	HK\$0.01	HK\$600,000,000.00	
(2) Stock code : N/A	Descrip	tion : <u>N/A</u>			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of pr	eceding month	N/A	N/A	N/A	
Increase/(decrease)	-	N/A		N/A	
Balance at close of the	e month	N/A	N/A	N/A	

2. Preference Shares				
Stock code : N/A Descript	tion :	N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month _	N/A	N/A	N/A	
Increase/(decrease)	N/A	_	N/A	
Balance at close of the month _	N/A	N/A	N/A	
3. Other Classes of Shares				
Stock code : N/A Descript	tion :	N/A	1	
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month _	N/A	N/A	N/A	
Increase/(decrease)	N/A	_	N/A	
Balance at close of the month	N/A	N/A	N/A	
Total authorised share capital at the er	Total authorised share capital at the end of the month			

(State currency):

HK\$600,000,000.00

### II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	26,283,850,410	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	26,283,850,410	N/A	N/A	N/A

# III. Details of Movements in Issued Share Capital

Particulars of share option	•	tion Schemes	<u> </u>		issuer issued during	of No. of new shares of g issuer which may be		
scheme including EGM approval date		Movement during the month			the month pursuant thereto	thereto as at close of		
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		the month		
1.Share Option	Granteu	LXelCiSeu	Caricelled	Lapseu				
Scheme Exercise price: HK\$0.93 (11/ 05/2006 )								
Ordinary shares	N/A	N/A	N/A	N/A	N/A	23,256,637		
(Note 1)								
2. N/A								
( / / )								
Ordinary shares								
(Note 1)	·							
3. N/A								
( / / )								
Ordinary shares								
(Note 1)								
4. N/A								
( / / )								
Ordinary shares								
(Note 1)								
			Total A. (Ordin		Nil			
			•	nce shares)	N/A			
			(	Other class)	N/A			

Convertibles (i.e. Convertible	e into Shares of th	ne Issuer wh	nich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	( / / )					
(dd/mm/yyyy))	( / / )	<del></del>				
2. N/A						
	_					
	<del></del>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)  Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A	<u></u>					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4. N/A						
	<del></del>					
	<del></del>					
						-
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price		<del></del>				
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		T-1-10 (0-1-1			
			Total C. (Ordina	ary snares) <u>Nii</u> ce shares) N/ <i>F</i>		_
				ther class) N/A		_
			( )	-, <u>-,</u>		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Opti	ons (other than under Share Option Schemes)		
if a	ll particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable: N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
١.	IV/A		
	( / / )		
	shares (Note 1)		
2.	N/A		
	( / / )		
	shares (Note 1)		
3.	N/A		
	shares (Note 1)		
	Total D. (Ordinary shares)	Nil	
	(Preference shares)	N/A	
	(Other class)	N/A	
	,		

Ot	her Movements	in Issued Share Capital			NIa af	No of now observe
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	pursuant thereto as at close of the
	. , , , , , , , , , , , , , , , , , , ,		Class of shares			
		A4 01-1-	issuable (Note 1)	١		
1.	Rights issue	At State price : currency	Issue and allotment ( / / — date : (dd/mm/yyyy)	,		
			EGM approval date:	)		
			(dd/mm/yyyy)		N/A	N/A
			Class of shares			
			issuable (Note 1)			
2.	Open offer	At State price: currency	Issue and allotment — date : (dd/mm/yyyy) ( / /	)		
			SGM approval date: ( / /	)		
			(dd/iiii/yyyy)	ŕ	N/A	N/A
			Class of shares			
3	Placing	At State	Issue and allotment ( / /	)		
0.	ridollig	price : currency		١		
			EGM approval date: ( / / (dd/mm/yyyy)	,	N1/A	21/2
					N/A	N/A
			Class of shares ——issuable (Note 1)			
4.	Bonus issue		Issue and allotment ( / / / date : (dd/mm/yyyy)	)		
			EGM approval date: ( / /	)		
			(dd/mm/yyyy)		N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.		At State price : currency——	Class of sharesissuable (Note 1)  Issue and allotment ( / / date : (dd/mm/yyyy)  EGM approval date: ( / /	)		
			(dd/mm/yyyy)	,	N/A	N/A
6.	Repurchase of shares		Class of shares repurchased (Note 1) ( / / Cancellation date: (dd/mm/yyyy) ( / / AGM approval date: (dd/mm/yyyy)		N/A	N/A
7.	Redemption of shares		Class of shares redeemed (Note 1)  Redemption date: ( / / (dd/mm/yyyy))  EGM approval date: ( / / (dd/mm/yyyy))	)	N/A	N/A
8.	Consideration issue	At State price : currency	date : (dd/mm/yyyy)	)	N/A	N/A

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable (Note 1)  Issue and allotment ( / / date : (dd/mm/yyyy)  EGM approval date: ( / / (dd/mm/yyyy)		N/A
			Class of shares	N/A	19/74
10.	Other	At State price : currency	issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy) ( / /	)	
		·	— AGM approval date: (dd/mm/yyyy) ( / /	) N/A	N/A
			(Preference	ry shares) Nilce shares) N/A	Α

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	o E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements Capital").)	s in Iss	ued Share

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

#### (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled:
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue:
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any): N/A
Submitted by: Tricor Secretaries Limited
Title: Hong Kong Branch Share Registrar (Director, Secretary or other duly authorised officer)

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.